**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 16 August 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRS274”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 18 August 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS274

**Nominal Issued** R300,000,000.00

**Issue Price** 100%

**Coupon** 5.085% (8.76% Minus 3 Month JIBAR of 3.675 as at 18 Aug 2021)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 August 2022

**Books Close Date** 14 February, 14 May, 14 August, 14 November

**Interest Payment Date(s)** 18 February, 18 May, 18 August, 18 November

**Last Day to Register** By 17:00 on13 February, 13 May, 13 August, 13 November

**Issue Date** 18 August 2021

**Date Convention** Modified Following

**Interest Commencement Date** 18 August 2021

**First Interest Payment Date** 18 November 2021

**ISIN No.** ZAG000178955

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS274%20PricingSupplement1808.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS274%20PricingSupplement1808.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000